

# Banker's Dashboard

Integrated Performance Management Solution | Powered by Deluxe



## Access Your Bank's Financial Performance Anywhere, Anytime

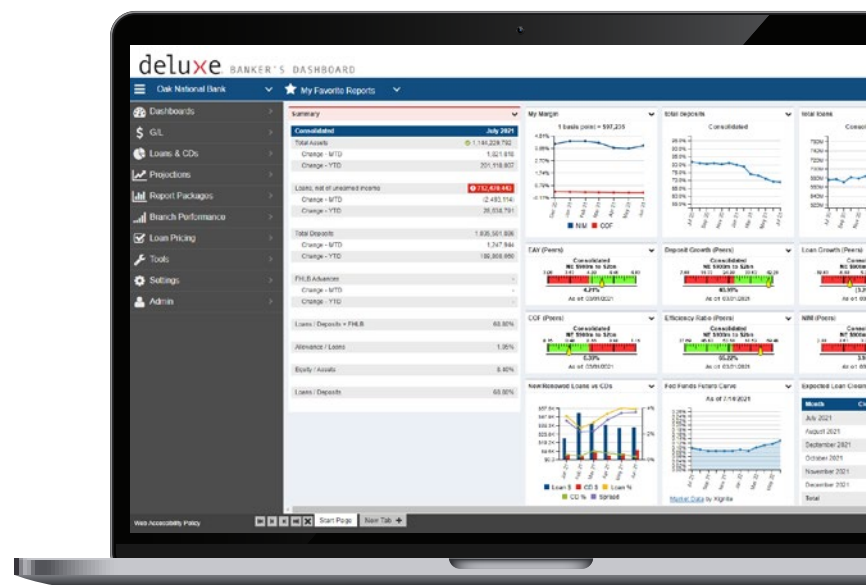
Financial institutions need a holistic understanding of their financial performance to make informed business decisions and capitalize on revenue opportunities. Banker's Dashboard securely delivers that insight in an intuitive graphical format that highlights your performance, from the enterprise level down to the product level, as well as by branch or individual loan officer. With at-a-glance views of key performance indicators, this integrated performance management solution unlocks your ability to improve service, accountability and profitability.



## Ensure Accuracy and Accelerate Analysis

Powered by Deluxe, Banker's Dashboard eliminates the wait for monthly financial reports by daily extracting performance data from CSI's core platform. Your management team can access the user-friendly dashboard online or via its companion app for:

- Simplified margin management
- Financial reporting and analysis
- Branch performance reviews and comparisons
- Officer and branch production assessments
- Accurate and updated budgeting
- Forecasts against a variety of scenarios
- Quick and efficient board reports
- Loan pricing strategy evaluation



# With Banker's Dashboard, You Can...

- **Begin each day with the most current view** of your bank's performance
- **Enable timely, informed decision making** to improve performance and growth
- **Create a culture of accountability** by comparing performance between people, branches and products
- **Leverage unlimited forecasting scenarios** for accurate and reliable budgeting
- **Establish best practices** by comparing what's working and what isn't
- **Satisfy examiners' expectations** with quick and ready results
- **Create a formalized pricing strategy** that drives your profit margin
- **Streamline data access and reporting** via an intuitive dashboard and PDF transfer



For more information about Banker's Dashboard, contact your CSI Relationship Manager today!

