

CSI Loan Marketplace



Deploy Excess Liquidity – Diversify Loan Portfolios – Maximize Earning Capacity

Optimize Your Loan Portfolio

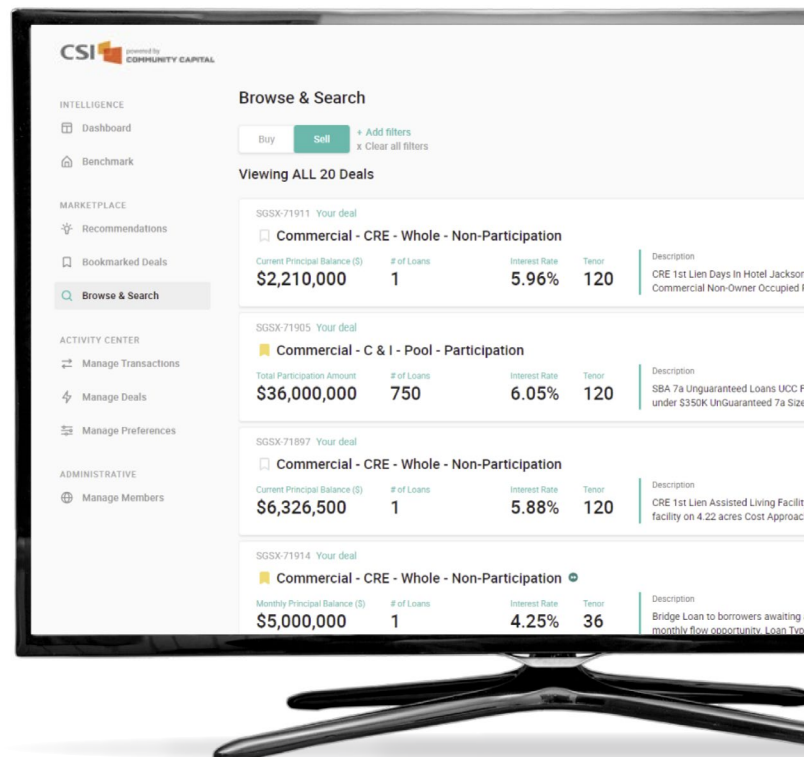
CSI Loan Marketplace, powered by Community Capital Technology, enables financial institutions to access a highly-liquid, nationwide marketplace for evaluating, buying and selling loans of any type. This seamless digital exchange helps community financial institutions overcome inefficient procedures, rebalance their portfolios and optimally align with their target relationship profiles.



Grow Your Lending Network

CSI Loan Marketplace connects regional and community financial institutions with each other and provides access to additional third-party originators and investors across the United States. The marketplace empowers its members to:

- Expand transaction pipelines and sourcing channels without brokers or minimum purchase requirements
- Build a broader, more consistent sourcing network of loan sellers and originators
- Optimize quality and price by selecting from a large, diverse volume of deal flows across multiple partner sources
- Monitor their financial institution's performance against peers, with interactive visualizations of current call report information for all FDIC and NCUA-regulated institutions





Key Features

By shifting once manual processes to a digital loan transaction platform, CSI Loan Marketplace also enables:



Efficient Loan Execution – Consistently manage loan transactions through one team, using a manageable and auditable workflow that creates a faster, more efficient execution process



Seller/Borrower Anonymity – Retain anonymity until the non-binding bid is accepted



Simple Portfolio Management – Use a single, secure online platform to input, approve, review and track the status of every loan



A Decrease in Internal Resource Demands – Manage the transaction process through a single point rather than multiple parties across the institution



Customized Buying Preferences – Establish preferred loan types, so that only desired recommendations appear

For more information about CSI Loan Marketplace, contact your CSI Relationship Manager today!

