



**ELECTRONIC & PRINT  
DISTRIBUTION**  
ELECTRONIC DELIVERY SOLUTIONS



Dynamic Solutions. Superior Results.



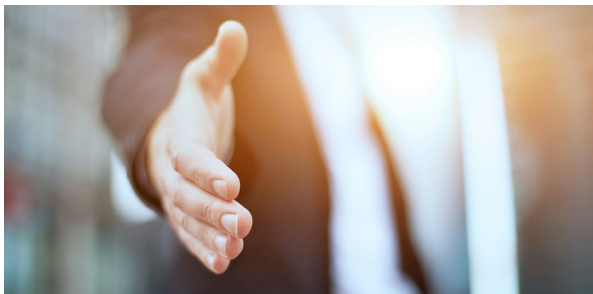
# UPGRADE YOUR DIGITAL COMMUNICATIONS STRATEGY AND ENHANCE THE CUSTOMER EXPERIENCE

Through our Electronic Delivery Solutions, we help you migrate mailings to an online environment, and find new ways to reach and connect with your customers. Our innovative solutions reduce costs, making IT expenditures more predictable, while also helping to drive efficiency by maximizing your communication efforts.

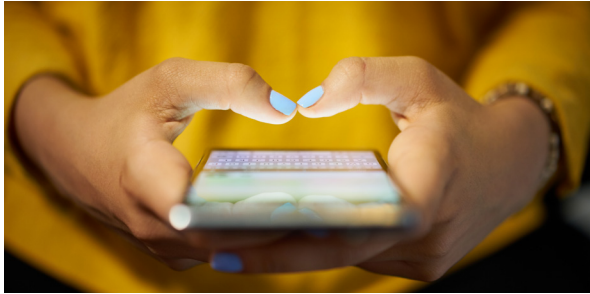
You'll receive the following key benefits with our Electronic Delivery solutions:



**Enhance the customer experience by presenting fluid, dynamic and highly interactive statement viewing**



**Increase eDelivery adoption rates and capitalize on opportunities to cross-market products and services utilizing CustomerConnect**



**Attract tech-savvy customers by offering access to interactive statements on mobile devices**



**Offer additional electronic document functionality to decrease postage costs, delivery delays and paper consumption**

With CSI's Electronic Delivery solutions, you can utilize faster, more secure tools that will help reduce your compliance burden and strengthen your security. Let CSI manage electronic document delivery, while you stay focused on banking and serving your customers more efficiently.





## **eSTATEMENTS**

**Dynamic, secure and unique presentation  
of financial statements online**

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eStatements delivers an interactive, electronic representation of the traditional financial statement. Using our unique HTML5 user interface, your customers receive an unparalleled viewing experience that heightens their loyalty to your institution. Our online statements solution provides a comprehensive, secure tool that allows you to reach your customers in innovative, responsive ways.

Financial institutions that utilize eStatements can achieve the following key benefits:

- Offer an interactive viewing experience without the need to launch a separate PDF viewer
- Use your own branding and integrate within your Internet banking for single sign-on capability
- Gain access to advanced technology that would otherwise be expensive to implement
- Provide advanced search capabilities for checks and other documents

eStatements integrates with CustomerConnect so that targeted messages and graphics can be easily incorporated into online statements.

# INVISIONBANK

JOHN DOE  
2627 E 1-14 SERVICE RD  
OKLAHOMA CITY OK 73111-8302

STATEMENT PERIOD: 03-01-  
2006 - 03-31-2006  
CUSTOMER NUMBER: 1234567  
DIRECT ALL INQUIRES TO  
405-478-9000  
PAGE 1

Typical eStatement  
BEFORE  
CSI Composition

ACCOUNTS:	NUMBER	BALANCE	Y-T-D	DIV
PREMIUM SAVINGS	777777	\$6,345.05		37.64
REGULAR CHECKING	1234567	\$594.19		.00
1 YEAR CD	222222	\$6,533.12		218.18
TOTAL ACCOUNTS		\$12,472.36		255.82

LOANS:	NUMBER	BALANCE	Y-T-D	INT
NEW VEHICLE B	44444444	\$19,987.63		1066.14
TOTAL LOANS		\$19,987.63		1066.14

Regular Savings - Account Number 777777

BALANCE AND ACCOUNT SUMMARY  
BEGINNING BALANCE + TOTAL CREDITS - TOTAL DEBITS = ENDING  
BALANCE

\$6,345.05 .00 .00 \$6,345.05

EFFECTIVE DATE	TRANSACTION DATE	DESCRIPTION	AMOUNT
11/01/06		BEGINNING BALANCE	6345.05
11/30/06		ENDING BALANCE	6345.05

\$37.64 - YTD DIVIDENDS PAID

Regular Checking - Account Number: 1234567

BALANCE AND ACCOUNT SUMMARY  
BEGINNING BALANCE + TOTAL CREDITS - TOTAL DEBITS = ENDING  
BALANCE  
\$470.63 1,008.33 884.77 594.19

# INVISIONBANK

EFFECTIVE DATE	TRANSACTION DATE	DESCRIPTION	AMOUNT	BALANCE
11/01/06		BEGINNING BALANCE		470.63
11/03/06	11/02/06	ACH DEPOSIT TRACE #: 6217712234	357.40	828.03
11/03/06	11/02/06	CLEARED CHECK 4639 TRACE #: 41525084	47.55-	780.48
11/06/06	11/03/06	ON US CHECKING WIT- HDRAWAL TRACE #: 10 042	50.00-	730.48
11/06/06	11/03/06	CLEARED CHECK 4640 TRACE #: 17056359	51.55-	678.93
11/07/06	11/06/06	CLEARED CHECK 4643 TRACE #: 17446859	20.00-	658.93
11/07/06	11/06/06	CLEARED CHECK 4641 TRACE #: 17447096	76.26-	582.67
11/09/06	11/07/06	CHECK DEPOSIT TRACE #: 22271506	126.29	708.96
11/09/06	11/07/06	CLEARED CHECK 4644 TRACE #: 10221240	18.88-	690.08
11/13/06	11/09/06	CLEARED CHECK 4647 TRACE #: 10743573	25.01-	665.07
11/14/06	11/09/06	CLEARED CHECK 4645 TRACE #: 45826021	16.21-	648.86
11/14/06	11/09/06	CLEARED CHECK 4646 TRACE #: 45826021	35.10-	613.76
11/30/06		ENDING BALANCE		594.19

REGULAR CHECK NUMBER AND AMOUNT SUMMARY  
NBR DATE AMOUNT NBR DATE AMOUNT NBR DATE AMOUNT  
4639 11/03 47.55 4640 11/06 51.55 4641 11/07 76.26  
4643\* 11/07 20.00 4644 11/09 18.88 4645 11/14 16.21  
4646 11/14 35.10 4647 11/13 25.01 4648 11/14 500.00  
4651\* 11/21 20.00  
ASTERISK (\*) DENOTES A BREAK IN CHECK SEQUENCE  
1 YEAR CD - Account Number 333333

PURCHASED:03/11/00 MATURITY:03/10/07 4.100%  
ORIGINAL BALANCE:\$230.36

EFFECTIVE DATE	TRANSACTION DATE	DESCRIPTION	AMOUNT	BALANCE
11/01/06		BEGINNING BALANCE		6511.18
11/30/06		DIVIDEND PAYMENT	21.94	6533.12
11/30/06		ENDING BALANCE		6533.12

YTD DIVIDENDS INCLUDED IN TAX INFORMATION  
NEW VEHICLE B - Account Number 444444

EFFECTIVE DATE	TRANS. DATE	DESCR. ANNUAL PER- CENTAGE RATE 5.7408	FINANCE CHARGES	FEE	CHANGE	PRINCIPAL BALANCE
11/01/06						20358.65
11/01/06		LOAN PAYMENT				19987.63
11/01/06		CASH	96.05	371.02-		19987.63
11/30/06		ENDING BALANCE				19987.63

DAILY PERIODIC RATE .015726% (ANNUAL PERCENTAGE RATE 5.740%)  
YTD FINANCE CHRGS NOT INCLUDED IN TAX INFO 1066.14

# INVISIONBANK

## STATEMENT OF ACCOUNT

Account Number	0000000000
Date	12-8-16
Page	1

11 SF 0.465 \*0000024 ## S2  
JOHN DOE  
JANE DOE  
123 N SUMMIT APT 101  
DECATUR IL 62526



## eStatements

Many account holders are concerned about identity theft and fraud.  
eStatements allows you to retrieve your statements from your home  
or office computer. It's safe, and convenient. No more personal  
information sitting in your mailbox.

Sign up today at [InVisionBank.com](http://InVisionBank.com)

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## CHECKING

Status: Active

Category	Transactions	Amount
Balance Forward From 11/08/16		2,426.47
Deposits	4	1,011.20 +
Debits	7	925.35
Automatic Withdrawals	4	1,548.28
Automatic Deposits	2	656.96 +
SERVICE CHARGE		2.00
Ending Balance On 12/08/16		1,619.00

Average Balance (Ledger) 1,637.08 +

## DEPOSITS AND OTHER CREDITS

Date	Type	Amount	Date	Type	Amount	Date	Type	Amount
11/09/16	0	530.00	11/29/16	0	13.94	11/30/16	0	100.00
11/15/16	0	367.26						

Member FDIC

# INVISIONBANK

Account Number	0000000000
Date	12-8-16
Page	1

## RONIC CREDITS

Description	Amount
PRESBYTERIAN CHU PAYMENT	69.96
SSA TREAS SIO XXSOC SEC	588.00

## CHECKS AND OTHER DEBITS

\*Indicates a gap in the check numbers

Date	Check #	Amount	Date	Check #	Amount
11/15/16	1073	114.00	11/18/16	1079*	140.00
11/10/16	1074	61.85	11/23/16	1080	59.95
11/10/16	1075	37.00	12/07/16	1082*	420.00
			12/07/16	1083	92.55

Date	Description	Amount
12/08/16	SERVICE CHARGE	2.00

## ELECTRONIC DEBITS

Date	Description	Amount
11/10/16	SLUMBERLAND STO PURCHASE DECA IL CK # 1077	447.21
11/10/16	SLUMBERLAND STO PURCHASE DECA IL CK # 1076	1,000.00
11/17/16	WAL-MART STORES PURCHASE DECA IL CK # 1078	57.03
12/01/16	FAMILYDOLLAR INC PURCHASE DECA IL CK # 1081	44.04

## DAILY BALANCE SUMMARY

Beginning Balance on 11/08/16 was \$2,426.47

Date	Amount	Date	Amount
11/09/16	2,956.47	11/18/16	1,466.64
11/10/16	1,410.41	11/23/16	1,406.69
11/15/16	1,663.67	11/29/16	1,420.63
11/17/16	1,606.64	11/30/16	1,520.63
		12/01/16	1,545.55
		12/02/16	2,133.55
		12/07/16	1,621.00
		12/08/16	1,619.00

## ITEMIZED SERVICE CHARGE

Date	Description	Status	Amount
12/08/16	PAPER STATEMENT FEE		2.00
	TOTAL SERVICE CHARGE		2.00

## ACCOUNTS AT A GLANCE

Account No.	Sub Acct.	Account Title	Acct Type	Balance
0000000000		CHECKING	Deposit	1,619.00

Total Deposits = 1,619.00 Total Loans = 0.00

Member FDIC



### **eNOTICES**

**Automated delivery of daily or ad-hoc notices via your Internet banking platform**

eNotices offers you an innovative, cost-effective method for delivering financial notices to your customers online. With this solution, you can streamline the delivery process, making it more immediate, direct and verifiable. eNotices includes several features that allow you to share critical information with your customers through a more practical, affordable channel.

With eNotices, you have the ability to optimize the performance of your notices:

- Issue notices immediately and electronically, reducing time, paper and postage
- Alert customers via email when a new notice is waiting
- Create an audit trail by requiring customers to read notices upon initial login
- Attach notes to individual notices on actions taken

eNotices integrates with eStatements so that customers get all of their critical account information in one location.

### **CSI ACESSDIRECT**

**Online bank document management system to maximize our solutions for your needs**

AccessDirect gives our customers an admin tool for managing and accessing CSI's online document delivery applications. It provides comprehensive access to account management functions so that you can maximize the way our solutions perform for your business.

With AccessDirect, CSI customers can capitalize on the following benefits:

- Utilize a centralized portal to access many of CSI's Electronic Delivery products and services
- Restrict sensitive data to appropriate users with enterprise-class security features
- Communicate and collaborate with CSI staff about projects

Customers who utilize eStatements, eNotices and CustomerConnect have free access to AccessDirect.

## CUSTOMERCONNECT

Personalized marketing content incorporated  
into electronic or print media

CustomerConnect gives you unprecedented control over your marketing efforts. A robust online tool, the solution allows you to manage cross-sell opportunities across all content delivery, from print and electronic statements to direct mail and email campaigns. CustomerConnect lets you design personalized campaigns and target them to specific customer segments.

Utilizing CustomerConnect allows financial institutions to capitalize on the following advantages:

- Create banner ads for placement on mailed statements, Internet banking, notice mailings, etc.
- Send promotional emails to account holders and potential customers
- Develop creative campaigns with our easy-to-use editing tools
- Target customers on a range of criteria, from account location to account holder age

CustomerConnect automatically links to email addresses stored in eStatements and eNotices.

We will help change your  
**Dreams** into **Reality**

**3.20%**  
APR\*

Low Rates &  
Easy Payments.

**INVISION**



# Our New Look

Come visit us online today!

We are updating our statements to reflect our new look. Online statements are coming soon. Banking is standard with your account. Visit us at [www.csicommunitybank.com](http://www.csicommunitybank.com)

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