

# CSI CenterDoc

High-Speed Scanning | Single Platform | Auto Back-Up



## Reduce Paper, Time and Costs With Our New Version

The new CSI CenterDoc offers a more flexible, streamlined and easier-to-use document management system than ever before. With a host of innovative new features, integrations, and quality-of-life enhancements, our updated solution helps your institution achieve even greater efficiency and organization.



Capture, access and manage your organization's documents more effectively with the new and improved CSI CenterDoc. With our digital solution and time-saving features, your organization can eliminate the cost, inefficiency and vulnerabilities of producing and storing paper documents. CenterDoc puts your documents at your fingertips whenever and wherever you need them, accelerating processes such as auditing and customer service.

<input type="checkbox"/>	Title	Application	Document Type	Document Type Group	Document Date	Created By
<input type="checkbox"/>	1980 98765 DEMO, JOHN Approval 2001/01/01	Loan	Approval	Collateral/Loan Packet	1/1/2001	clnt.cope@cs
<input type="checkbox"/>	1980 98765 DEMO, JOHN Boarding Data Sheet 2001/01/01	Loan	Boarding Data Sheet	Collateral/Loan Packet	1/1/2001	clnt.cope@cs
<input type="checkbox"/>	1980 98765 DEMO, JOHN Beneficial Ownership 2001/01/01	Loan	Beneficial Ownership		1/1/2001	clnt.cope@cs
<input type="checkbox"/>	1980 98765 DEMO, JOHN Disclosure Statement 2001/01/01	Loan	Disclosure Statement		1/1/2001	clnt.cope@cs
<input type="checkbox"/>	1980 98765 DEMO, JOHN Loan Checklist 2001/01/01	Loan	Loan Checklist		1/1/2001	clnt.cope@cs
<input type="checkbox"/>	1980 98765 DEMO, JOHN HUD Settlement Statement 2001/01/01	Loan	HUD Settlement Statement		1/1/2001	clnt.cope@cs
<input type="checkbox"/>	1980 98765 DEMO, JOHN Promissory Note 2001/01/01	Loan	Promissory Note		1/1/2001	clnt.cope@cs
<input type="checkbox"/>	123456789 DEMO, JOHN Photo ID 3901 TECHNOLOGY DRIVE DEMO J0H	Customer	Photo ID	Identification	1/1/2001	clnt.cope@cs
<input type="checkbox"/>	123456789 DEMO, JOHN Tax Return 2001 TECHNOLOGY DRIVE	Customer	Tax Return		1/1/2001	clnt.cope@cs



## Upgrade to a Better Document Management System

CenterDoc eliminates many manual processes, security concerns and physical storage constraints, capturing and keeping your documents in secure, off-site data centers. As a complete document solution, CenterDoc allows you to streamline your business operations enterprise-wide. And converting to our newest CenterDoc is simple and gives your organization access to a vastly expanded and easier-to-use document solution.

NEW FEATURES AND ENHANCEMENTS	BENEFITS
<ul style="list-style-type: none"> <li>• Easy onboarding and implementation</li> <li>• Effortless conversion for existing customers — CSI handles the details</li> <li>• Clean and modern environment with user-friendly navigation</li> <li>• Cross-browser compatibility</li> <li>• Launching within NuPoint, not a separate browser</li> <li>• Streamlined indexing</li> <li>• Flexible search options for documents, with open parameters</li> <li>• Direct browser-based access for auditors, simplifying audits</li> <li>• Upgraded document viewer, with features like continuous scroll</li> <li>• API integration with CSI and 3rd party providers</li> <li>• IMM integration for remote and in-person signature support</li> </ul>	<ul style="list-style-type: none"> <li>• Manage documents associated with loans, deposits, trusts and more from a single platform</li> <li>• Capture documents quickly with high-speed scanning</li> <li>• Meet compliance requirements through audit and exception tracking</li> <li>• Find documents quicker with expanded research capabilities</li> <li>• Eliminate inefficiencies of paper documents, including copying, faxing and misfiling</li> <li>• Receive notification of documents eligible for deletion</li> <li>• Backup documents automatically across geo-diverse data centers</li> <li>• Enjoy peace of mind with CSI security and round-the-clock service</li> </ul>

**For more information on CSI CenterDoc, contact your CSI Relationship Manager today!**

